

Large Generator Interconnection Queue Reform (GQR) Update

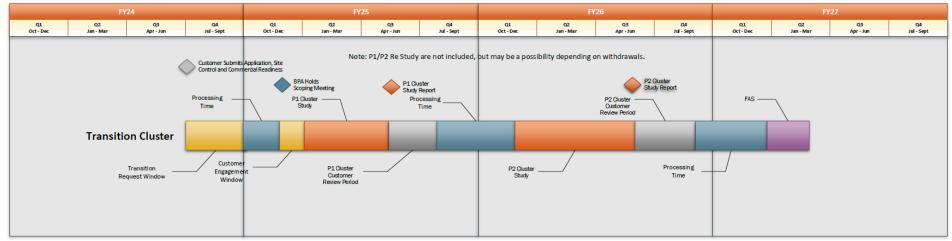
June 14, 2024



Agenda

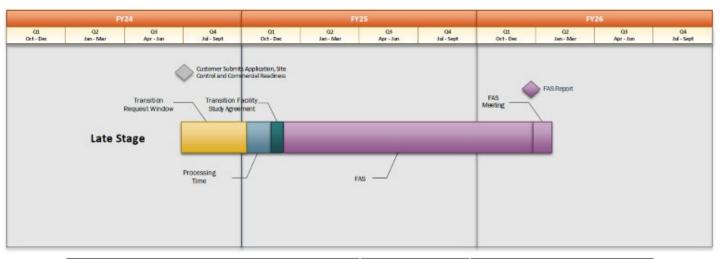
Торіс	Presenter
Introductions	Tammie Vincent
Interconnection queue status: High level metrics	Cherilyn Randall
Preparing for the New Tariff	Team
Transition Application Template	Dave Banks, Garret Segraves, Cherilyn Randall
 Business Practices Recap Site Control Commercial Readiness Transition 	Lead SMEs
Updated FAQ document	Team

Transition Cluster High Level Milestones



Process Milestones	Start	End
Transition Request Window	6/30/24	9/28/24
BPA Scoping Meeting	11/20/24	12/5/24
Customer Engagement Window	11/20/24	1/2/25

Late-Stage High Level Milestones



Process Milestones	Start	End
Transition Request Window	6/30/24	9/28/24
Facility Study Agreement	10/21/24	11/20/24
FAS	11/20/24	Project Specific

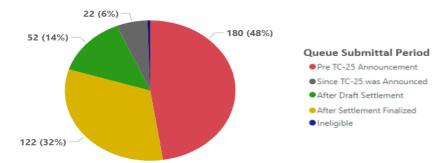
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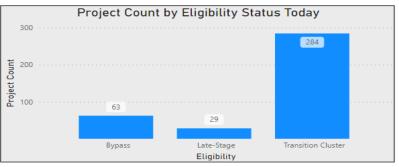
Interconnection Queue Status

LGI Transition Eligibility Interconnection Projects Only

Eligibility Status	As of Today *
Transition Cluster	284
Late-Stage	29
Bypass	63
Total	376

Count % of Interconnection Requests Submission Time







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Preparing for the New Tariff on June 30

- On June 30 BPA's GI practices, processes and requirements will transition to the provisions resulting from the TC-25 settlement.
- Following our requirements under the current tariff that we want to draw attention to:
 - Exercise reduction rights under our current tariff if applicable:
 - 60% reduction in MW before SIS Agreement is signed
 - 15% reduction in MW before FAS Agreement is signed
 - Exercise last minute material modification requests
- In preparation for the new Tariff:
 - Review Latitude/Longitude Information
 - Review eligibility for Late Stage or Fast Track
 - BPA discussed in GQR February meeting which can be found <u>here</u> (see slides 8-9).
 - Customers can begin process to establish a Letter of Credit or Escrow Account which must be completed prior to submitting with a Transition Request:
 - Letter of Credit template
 - Escrow email: <u>CRDepositAdmins@bpa.gov</u>

Transition LGI Application Resources

- The TC-25 Tariff will be effective on June 30
 - Transition Request Window will open on June 30 and close on September 28.
- Following are documents relevant to the new tariff's transition LGI application process:
 - Appendix 1: Interconnection Request for a Large Generating Facility (Transition Request) - form
 - Site Control BP
 - Commercial Readiness BP
 - Transition BP

Transition Request Form Key Points

- #2 & #3: If a customer elects Late-Stage Process or Fast Track, a customer must also select "Yes" on #3 if they want to be included in the Transition Cluster
- #5b: We encourage customers to leave the POI blank if they don't want to use one of their previously submitted POIs
- #5d: The dynamic model information is not required with a Transition Request submittal
 - Transition Request will not be complete without the model attestation
- #8: Customers may select more than one Commercial Readiness Milestone Option
 box
- #8, 7th Block: When entering the MW to determine deposit amount, use the remaining MW after accounting for any Commercial Readiness Milestones
- #10: Ensure contact information is updated if changed
- #11: A current contact email is not optional and will be used throughout the process

Site Control BP Key Points

- Verify that it meets requirements in LGIP and Site Control Business Practice:
 - Exclusive
 - Rights last through expected life of operation
 - Interconnection Customer's Name included
 - Acreage Requirement
 - Co-location agreement if applicable

Commercial Readiness BP Key Points

Verify which option(s) will be provided:

- Milestone option (tariff section):
 - A mix of the first 4 milestone options (Attachment R, 2.1.2 (a)-(d))
 - Send to <u>GI_ClusterStudies@bpa.gov</u>

or

- 5th milestone option (Attachment R 2.1.2 (e))
 - Send to GI_ClusterStudies@bpa.gov

or

- 6th milestone option (Attachment R 2.1.2 (f))
 - Send to <u>Gl_ClusterStudies@bpa.gov</u>
- Deposit option:
 - Cash
 - Payment instructions available <u>here</u>

or

- Letter of Credit
 - Template available <u>here</u>
 - Email to <u>CRDepositAdmins@bpa.gov</u>

or

- Escrow
 - Contact <u>CRDepositAdmins@bpa.gov</u> for instruction

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Transition BP Key Points

- Transition Request Window (6/30/24-9/28/24). During this period, customers must submit all of the following for each transition request:
 - Transition Request Form
 - Site Control documentation meeting requirements of Site Control Business Practice
 - Commercial Readiness evidence
 - Model Attestation
- 20 business day validation period after BPA receives the transition application
- BPA will use reasonable efforts to:
 - Tender Late-Stage Study Agreements before 10/21/24
 - Transition Cluster Scoping Meeting has been scheduled for 12/3/24
 - Tender Transition Cluster Agreements before 12/11/24

GQR FAQ & Additional Resources

- The GQR team has updated the FAQ to provide additional clarifications.
 - The FAQ now consists of 34 questions and answers
 - The FAQ is available on the <u>GQR web site</u>
- Additional Resources:
 - Generator Interconnection Queue Reform page
 - Reform for Large Generator Interconnection Queue FAQs
 - TC-25 Tariff Proceeding
- Please contact your Account Executive for any additional questions.