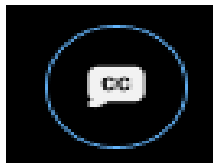


# Webex Accessibility tools

## To enable Closed Captions

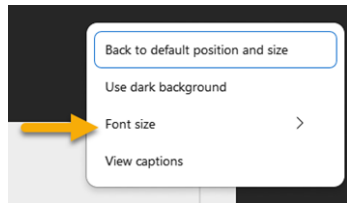
Select the **CC icon** in the lower-left of the WebEx screen



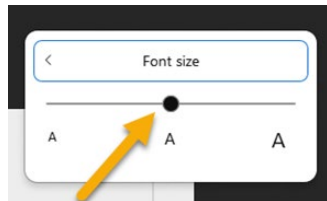
*Note: CC is set individually by each person who wants to enable them.*

## Change font size

Select the **ellipsis** in the lower right



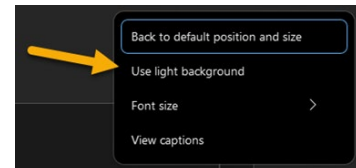
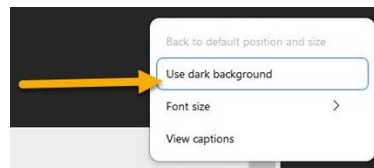
Select **font size**



Use the slider to select the desired size

## Change background contrast

1. Select the **ellipsis** in the lower right
2. Select the **dark or light background**



# Safety Moment

- The Rates Hearing Room has two exits.
- In the event an alarm sounds, please meet at Holladay Park across the street.





# BP-26 INTEGRATED PROGRAM REVIEW

Transmission Services

June 28, 2024





# INTRODUCTIONS

Richard Shaheen, P.E.

Senior Vice President of Transmission Services



# Agenda

Topic	Minutes	Presenter
Introduction & Overview	20	Shaheen
Asset Management Program	15	Jusupovic
Operations Program	15	Donahoo
Commercial Program	15	Manary
Enterprise Services	10	Shaheen
Closing	5	Shaheen
Q & A	20	



# TRANSMISSION SERVICES OVERVIEW

Richard Shaheen, P.E.  
Senior VP, Transmission Services



# Overview of Transmission Services



Transmission Service is responsible for planning, designing, marketing, operating and maintaining approximately 15,000 miles of the Pacific Northwest's high-voltage transmission assets across multiple states.

# Overview of Transmission Services

## TOGETHER WE ENERGIZE THE PACIFIC NORTHWEST

### Transmission Value Proposition

Operating a Safe, Secure, and High Performing Grid	Enabling Economic Growth in the Region	Supporting a Clean Energy Future and Evolving Grid
--	--	--

### Through Safety and Excellence

<b>Long-Term Sustainability</b>	Empower people and value culture Integrated and efficient processes Innovation and continuous improvement
---------------------------------	---

<b>Infrastructure</b>	Implement operational improvements Value and risk-based asset management Advance investments and strengthen resilience
-----------------------	--

<b>Products and Services</b>	Support market evolution Drive regional planning Modernize products and services
------------------------------	--

**A Dependable and Responsive Partner, Fostering a Safe and Positive Culture**



Invest in people



Enhance the value of products and services



Sustain financial strength



Mature asset management



Preserve safe, reliable system operations



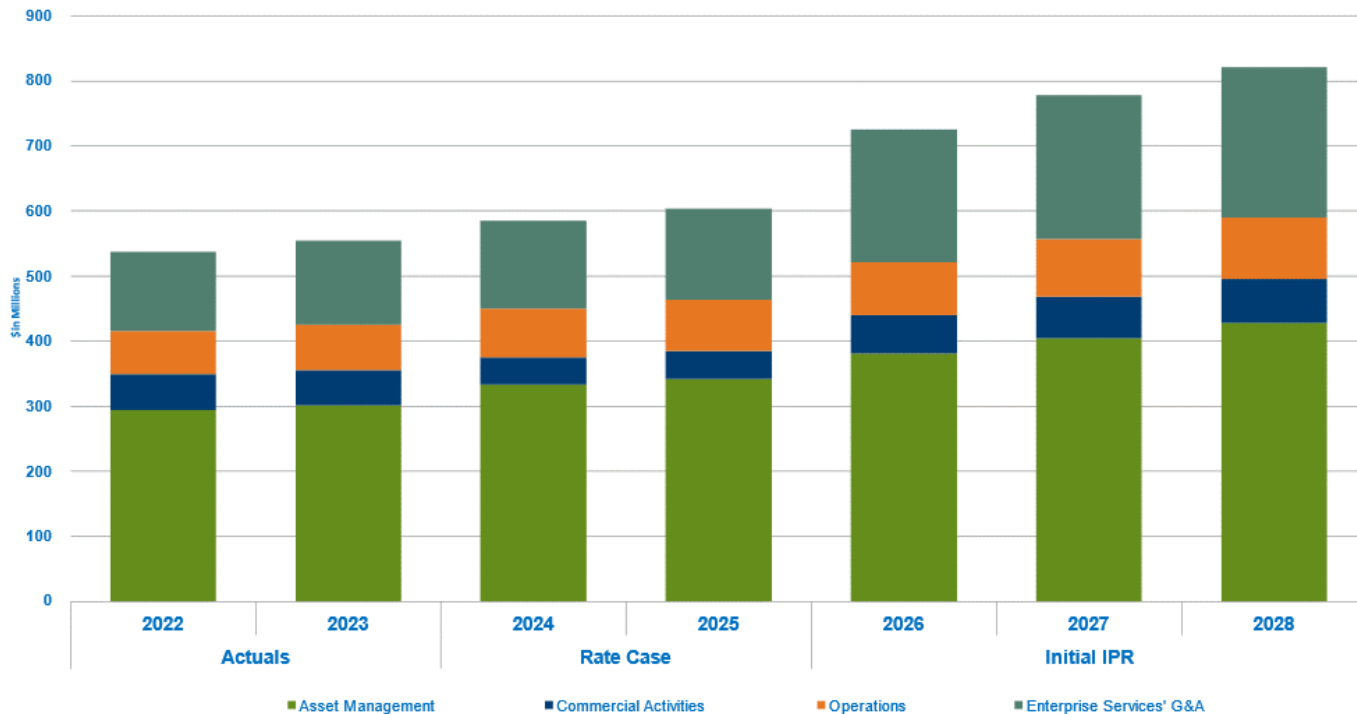
Modernize business systems and processes



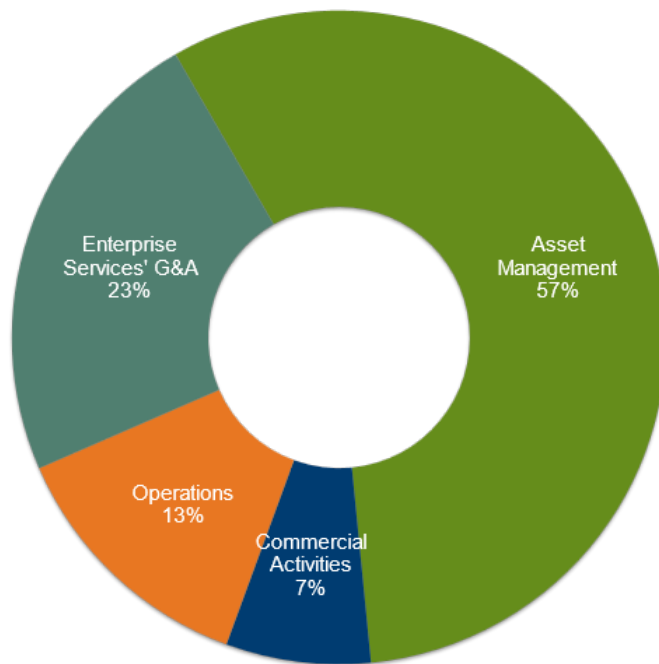
# BP-26 IPR Objectives

- Safely maintain our asset base  
- Customer responsiveness 
- Modernize systems  
- Increase resiliency for high impact events such as wildfire, severe weather and cyber threats  
- Trade-offs helped to mitigate cost pressures, cost reductions were identified, and personnel will focus on mission critical work 

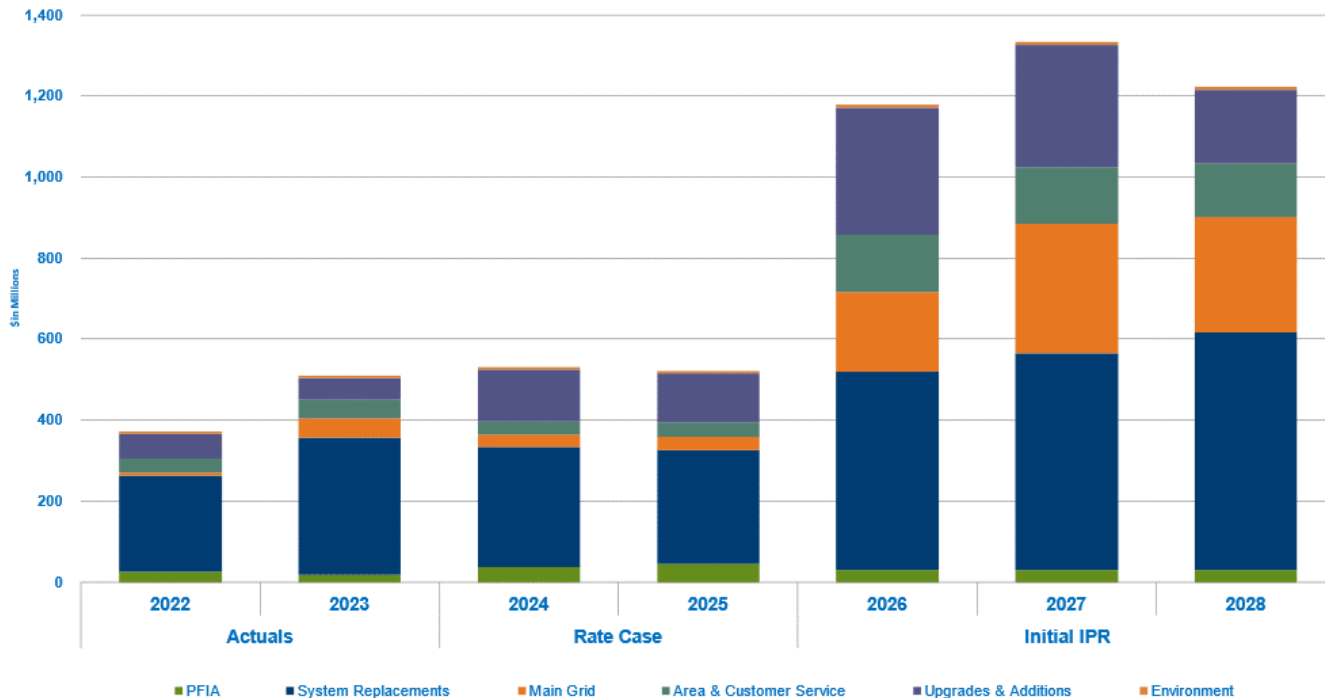
# Transmission Expense Summary



# BP-26 Transmission Expense Summary



# Transmission Capital Summary



# Transmission Programs

- Transmission Asset Management
- Transmission Operations
- Transmission Commercial Activities
- Enterprise Services



# TRANSMISSION ASSET MANAGEMENT PROGRAM

Jana Jusupovic

Manager of Transmission Strategy, Asset & Program  
Management



# Overview of Asset Management Program

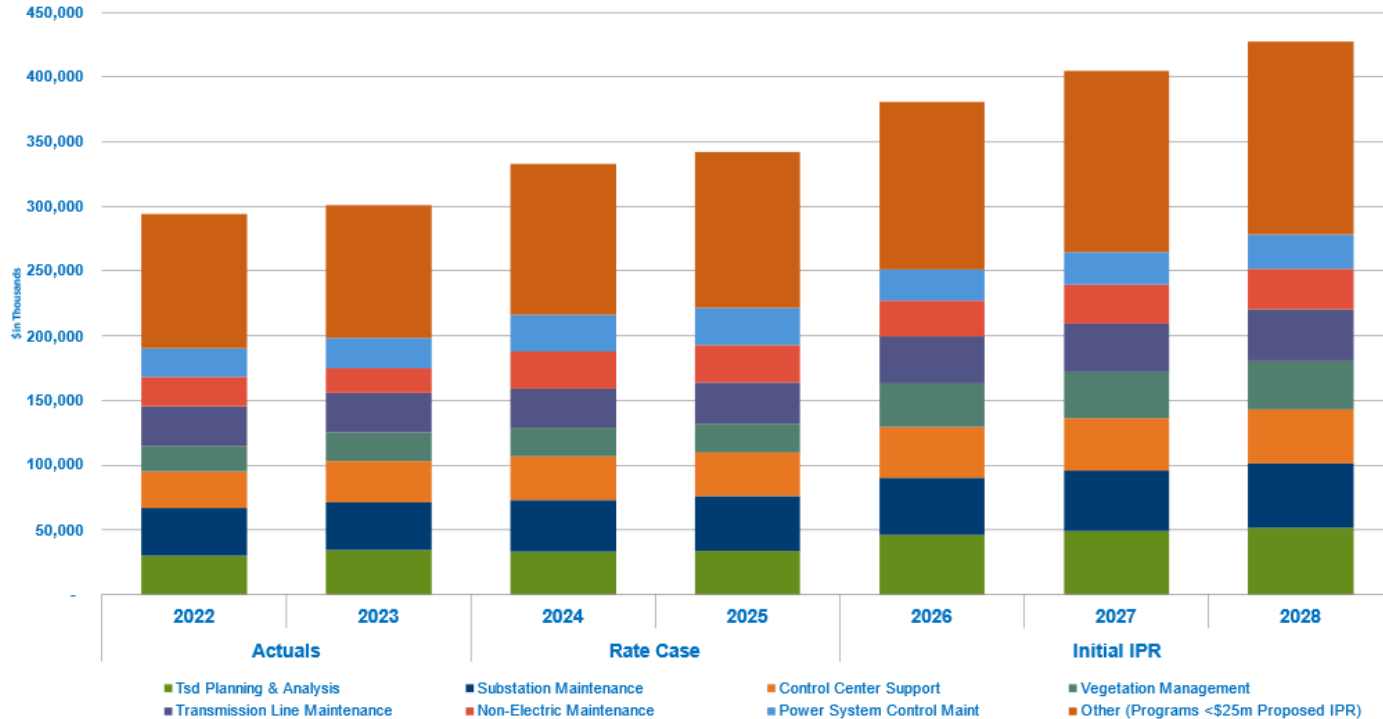
- Transmission Services will manage its assets to achieve safety, reliability, and availability and adequacy standards and maximize economic value for the region. It will use efficient and transparent practices that are effective in managing risks and delivering results.

# BP-26 IPR Objectives

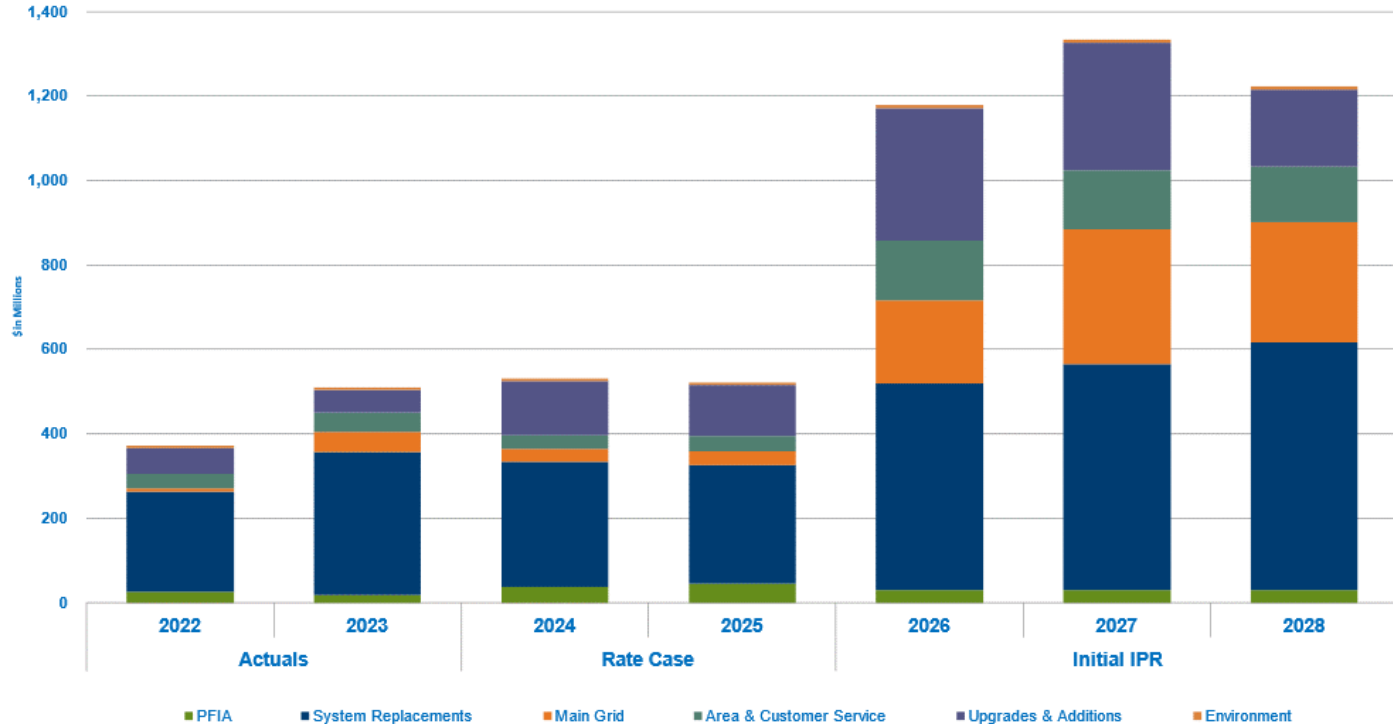
- Increase the Expand and Sustain Program execution to ensure long term sustainability, reliability and meet customer and regional needs
- Right-size resources for asset program execution to meet expand and sustain program requirements
- Prioritize safety, security and occupational health through work practices, preventative maintenance and emergency response
- Risk based decision making framework, which includes safety, reliability, and resiliency
- Continue to advance BPA's wildfire mitigation program



# Asset Management Expenses



# Asset Management Capital





# TRANSMISSION OPERATIONS PROGRAM

Ashley Donahoo

Transmission System Operations, Internal Operations  
Manager



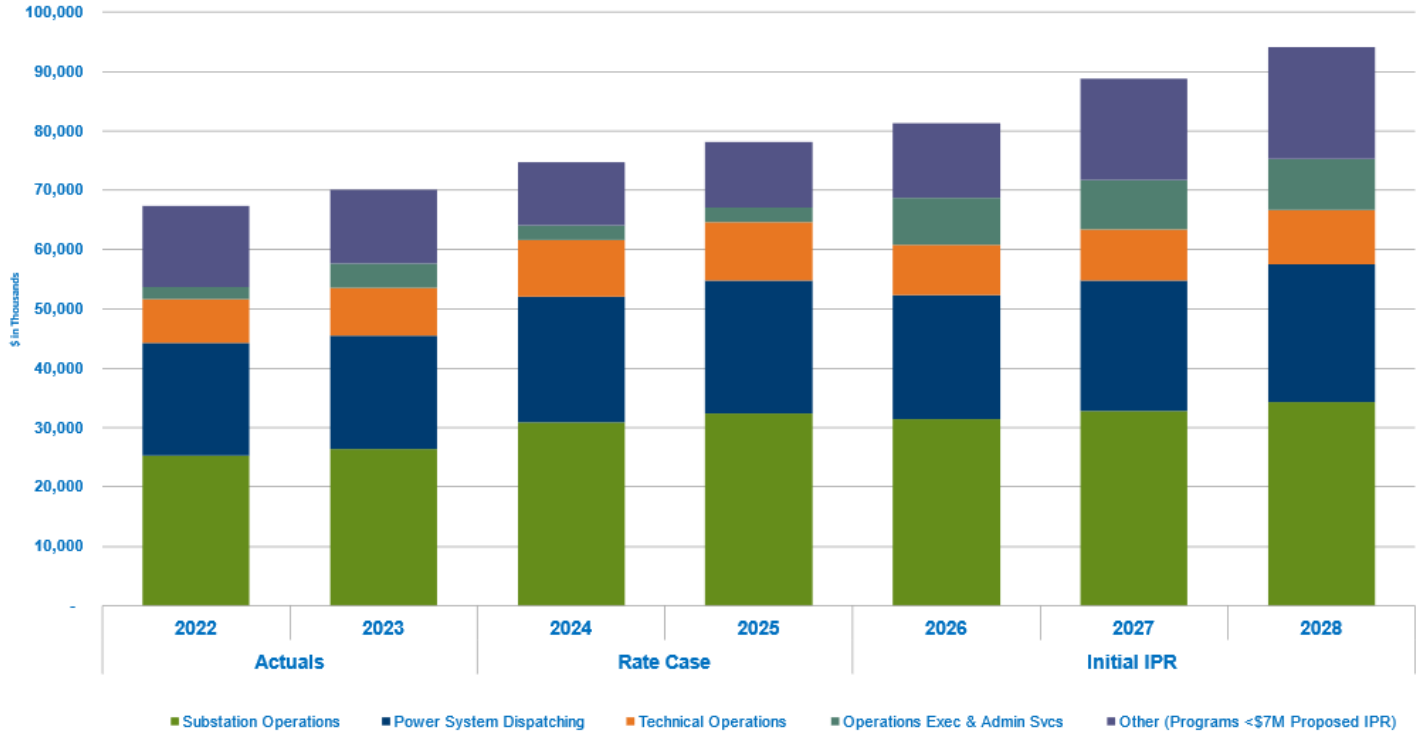
# Overview of Operations Program

- Transmission Operations Program is responsible for the safe, reliable operation and dispatch of the high-voltage transmission system and interconnected generation.
- This includes System Operations, Engineering, Field Services, and Transmission Technology.

# BP-26 IPR Objectives

- Preserve safe and reliable system operations
- The operation of the interconnected power grid requires a greater level of collaboration and cooperation going forward to ensure we can operate a reliable, resilient and secure grid for the customers and communities we serve

# Operations Program Expenses





# TRANSMISSION COMMERCIAL ACTIVITIES PROGRAM

Michelle Manary

Vice President, Transmission Marketing & Sales



# Overview of Commercial Activities Program

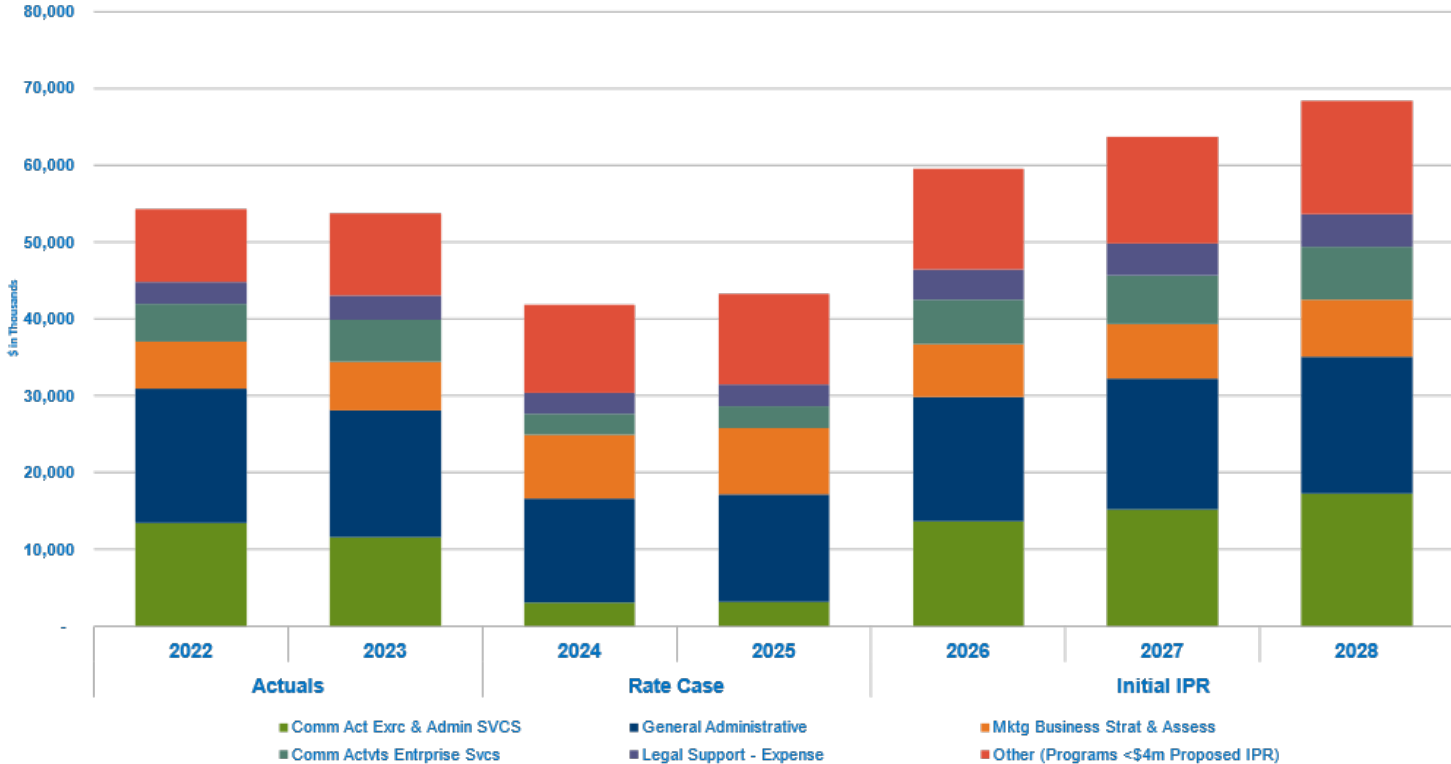
- The Commercial Activities provides leadership and direction to standardize and streamline products, rules and strategies to satisfy BPA commercial objectives and customer needs. The Commercial Activities also strives to optimize current and future opportunities and efficiencies to support over 300 customers resulting in an average BP-24 annual revenues of \$1.2 billion.



# BP-26 IPR Objectives

- **Products and Services Planning**
  - Use market analysis and customer input to develop, define and deploy improvements to BPA's product and service offering.
- **Products and Services Implementation**
  - The commercial processes and systems should be clear and transparent to customers, as well as be aligned with BPA's open access transmission tariff, its rate schedule and any other regulatory guidance.
- **Revenue Planning and Capture**
  - Make improvements to short-term and long-term market inventory calculations. Improve forecasting of existing long-term rights to inform the development of updated revenue targets, which will then be captured through accurate billing.
- **Customer Management**
  - Facilitate effective customer interactions through BPA account executives as well as the digital interface for customers to conduct their day-to-day business with BPA. Customers will be able to access their information consistently and closer to real time.

# Commercial Activities Expenses



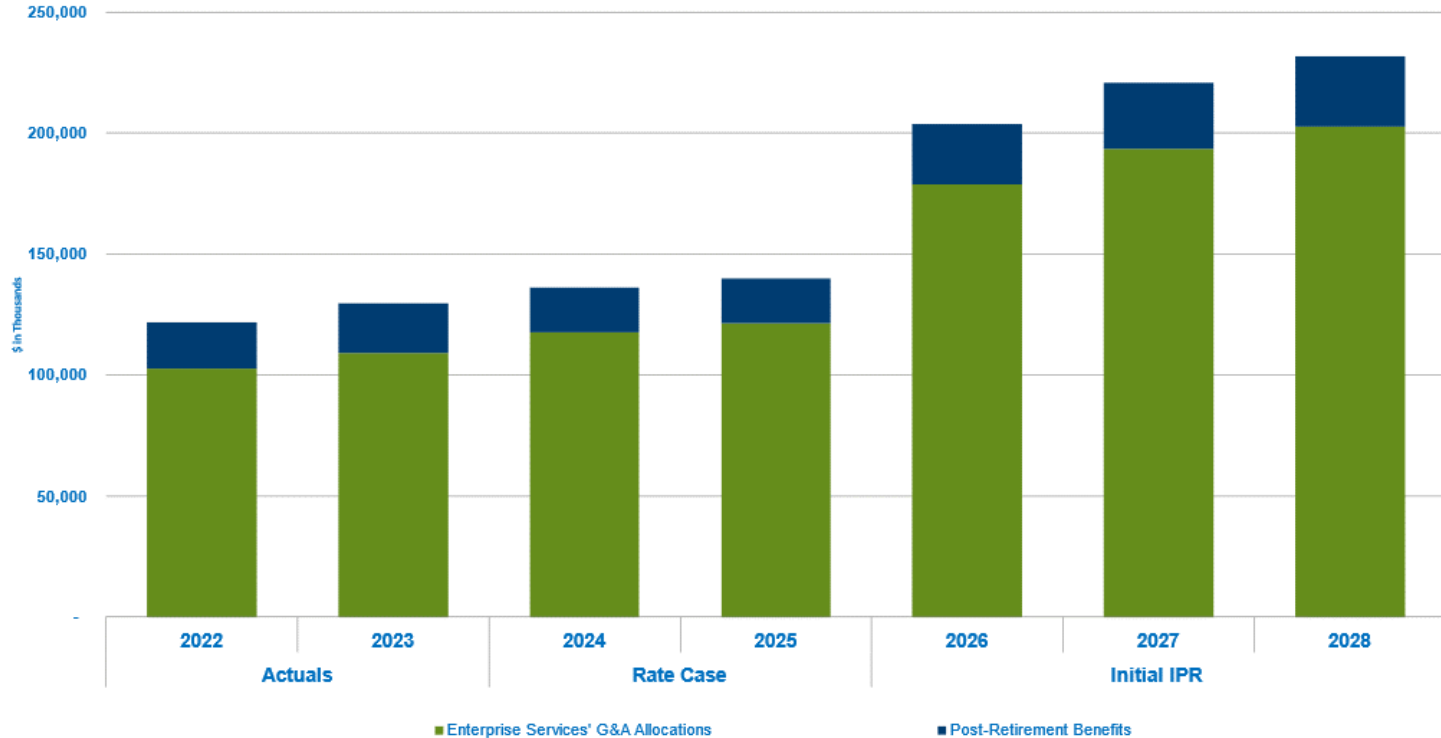


# TRANSMISSION ENTERPRISE SERVICES

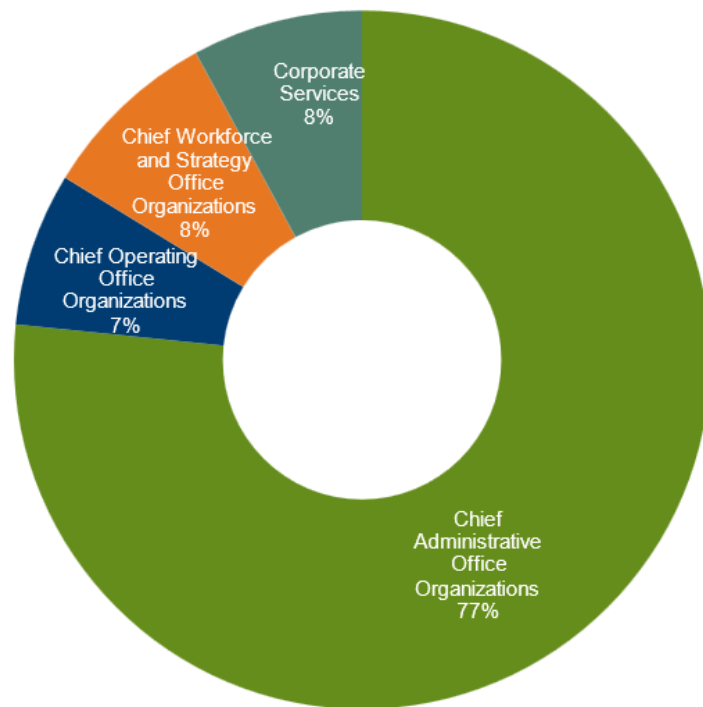
Richard Shaheen, P.E.  
SVP Transmission Services



# Enterprise Services Expenses



# BP-26 Enterprise Services Expenses





# QUESTION AND ANSWER



# Submitting Comments

- Comment Period: July 2<sup>nd</sup> – August 5<sup>th</sup>
- Comments can be submitted through:
  - Online: [www.bpa.gov/comment](http://www.bpa.gov/comment)
  - Mail: BPA Public Involvement, P.O. Box 14428, Portland, OR 97293
- Webpages:
  - IPR: <https://www.bpa.gov/about/finance/bp-26-ipr>
  - SAMPs: <https://www.bpa.gov/about/finance/strategic-asset-management-plans>

# Publication

The BP-26 Initial Publication and other materials are available at:  
<https://www.bpa.gov/about/finance/bp-26-ipr>

Strategic Asset Management Plans (SAMPs) are available at:  
<https://www.bpa.gov/about/finance/strategic-asset-management-plans>

Questions can be submitted to [BPAFinance@BPA.gov](mailto:BPAFinance@BPA.gov)



# FINANCIAL DISCLOSURE

This information was publicly available on June 25, 2024, and contains information not sourced directly from BPA financial statements.

