

ENERGY EFFICIENCY

Energy Conservation Direct Fund Demonstration Application

This application is a demonstration funding request and funds are not guaranteed. To be eligible, a utility anticipates its Energy Efficiency Incentive (EEI) funds for the 2024-2025 rate period will be fully utilized by September 30, 2025. Utilities may combine EEI and Direct Fund Demonstration funding.

A. APPLICANT INFORMATION

Utility Name

Address

City

State

Zip Code

Utility Approver & Title

Phone

Email

Utility Point of Contact

Phone

Email

B. PROJECT ELIGIBILITY

Choose one of the following:

- Utility anticipates fully utilizing its EEI funds this rate period (2024-2025) by September 30, 2025.
- Utility expects to combine EEI and Direct Fund Demonstration allocations to fully utilize its EEI this rate period (2024-2025) by September 30, 2025.
- None of the above applies. Add your explanation below and continue completing the application.



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C. PROJECT PROPOSAL

Energy Efficiency Project is the installation or implementation one or more of the BPA approved conservation measures and/or custom project in accordance with BPA Measurement and Verification (M&V) protocols that is not otherwise required by law or regulation and results in energy savings at a facility located within BPA's service territory. For the purposes of this application, a project may represent multiple customers or sites when like-UES measures are bundled together.

Unique Project Name (i.e. Main High School East Wing Hallway Lighting):

Reference Number(s):

Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):

Facility/End-User Name (Enter multiple for bundled UES measures):

Facility (Building) Name and Address (Enter multiple for bundled UES measures):

Sector (check one):

- Agricultural Commercial Industrial Residential Utility Distribution

Type of Project:

- UES Custom Calculated Savings (i.e. Lighting Calculator, Utility Distribution)



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Will Measurement & Verification (M&V) for custom projects be completed by July 31, 2025? Yes No

Will the project be reported into BEETS by July 31, 2025? Yes No

Will the project be invoiced by September 20, 2025? Yes No

D. PROJECT PROPOSAL ENERGY SAVINGS

Enter estimated busbar kWh savings:

Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)

E. ESTIMATED INCENTIVE

Is this incentive less than BPA's willingness to pay? Yes No

F. DFD FUNDING REQUESTED

Funding	Amount
Expected Utility Payment to End User	
EEI	
DFD Funding Requested	

G. Optional Advanced Financial Assistance Payment

The Direct Fund Demonstration funding opportunity allows for payment flexibility; please indicate if you would like to request an advanced financial assistance payment. If requesting an advanced financial assistance funding, identify the amount of advanced financial assistance funding requested. Advanced financial assistance payments are intended to aid projects that require upfront capital to complete. Final payments will be in accordance with final savings and EEI allocation status.

I request an advanced financial assistance payment. This request represents % of funding request.



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H. NON-ENERGY SAVINGS BENEFITS

Identify Benefits (Check all that apply):

- Low-income or Disadvantaged communities Public Facility
- Minority or women owned business Health, Safety or comfort
- Community Economic Benefit (i.e. water conservation in drought stricken area, pollution reduction)
- Other (Please explain):

Describe quantitative and qualitative impact for each box checked:



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I. APPLICANT CERTIFICATION AND SIGNATURE

My signature below indicates the following:

- I understand that fuel switching is not permissible under any BPA incentives or programs.
- I affirm that this project has not already been reported to BPA using EEI or Self-funding.
- All conservation measures installed meet the requirements of BPA's conservation standards found at <https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8and-appendices.pdf>.
- I understand that BPA M&V protocols will be followed.
- I will ensure that BPA staff is provided access to the project site.
- I will provide additional project documentation upon request.
- I understand that changes to the proposal after BPA's acceptance may reduce the funding received.
- I understand that a separate funding agreement must be signed before receiving any funding for this project.
- The project installation associated with this application reported in BEETS by July 31, 2025 and invoiced before September 20, 2025.
- All the information in this application is true and accurate to the best of my knowledge.
- I am authorized to sign on behalf of the utility.

Applicant Printed Name

Applicant Title

Applicant Signature

Date mm/dd/yyyy

