This application is a demonstration fund request, and funds are not guaranteed. To be eligible, a utility anticipates its Energy Efficiency Incentive (EEI) budget for the 2024-2025 rate period will be fully utilized by September 30, 2025. Utilities may combine EEI and Energy Conservation Direct Fund Demonstration funding.

 **A.  APPLICANT INFORMATION**

|  |  |  |
| --- | --- | --- |
|  |   |  |

 **Utility Name Federal TIN**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |   |  |   |   |   |  |

 **Address City State** **Zip Code**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |   |  |   |  |

 **Utility Contact Phone** **Email**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |   |  |   |  |

 **Technical/Other Contact Phone** **Email**

**B.  PROJECT ELIGIBILITY**

**Choose one of the following:**

[ ]  **Utility anticipates fully utilizing its 2024-2025 rate period EEI implementation budget by Sept. 30, 2025.**

[ ]  **Utility expects to combine EEI and Direct Fund Demonstration allocations to fully utilize its 2024-2025 rate period EEI implementation budget by** **September 30, 2025.**

[ ]  **None of the above applies. Add your explanation below and continue completing the application.**

# C.  PROJECT PROPOSAL

**Energy Efficiency Project** is the installation or implementation one or more of the BPA approved conservation measures and/or custom projects in accordance with BPA Measurement and Verification (M&V) protocols that is not otherwise required by law or regulation and results in energy savings at a facility located within BPA’s service territory. For the purposes of this application, a project may represent multiple customers or sites when like-UES measures are bundled together.

**Unique Project Name (****i.e. Main High School East Wing Hallway Lighting):**

**Reference Number(s):**

**Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):**

**Facility/End-****User Name (Enter multiple for bundled UES measures):**

|  |
| --- |
|  |

**Facility (Building) Name and Address (Enter multiple for bundled UES measures):**

|  |
| --- |
|  |

**Sector (check one):**

|  |  |  |  |
| --- | --- | --- | --- |
| [ ] Agricultural [ ] Commercial [ ] Industrial  **Type of Project:**  | [ ]  Residential |  | [ ] Utility Distribution  |
| [ ]  UES [ ]  Custom [ ] Calculated Savings (i.e. Lighting Calculator, Utility Distribution) |

**Will Measurement & Verification (M&V) for custom projects be completed by** **August 31, 2024?** [ ] Yes [ ]  No

**Will the project be reported into BEETS by** **August 31, 2024?** [ ] Yes [ ]  No

**Will the project be invoiced by** **September 24, 2024?** [ ] Yes [ ]  No

**D. PROJECT PROPOSAL ENERGY SAVINGS**

**Enter estimated busbar** **kWh savings:**

**Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)**

**required?**

1. **ESTIMATED INCENTIVE**

**Is this incentive less than BPA’s willingness to pay?** [ ]  Yes [ ]  No

1. **DFD FUNDING REQUESTED**

****

# H. NON-ENERGY SAVINGS BENEFITS

**Identify Benefits (Check all that apply):**

|  |  |
| --- | --- |
| [ ]  Low-income or Disadvantaged communities [ ]  Public Facility    |  [ ]  Minority or women owned business  |
| [ ]  Health, Safety or comfort [ ]  Economic   [ ]  Other (Please explain):  |   |

 **Describe quantitative and qualitative impact for each box checked:**

# I. APPLICANT CERTIFICATION AND SIGNATURE

**My signature below indicates the following:**

* I understand that fuel switching is not permissible under any BPA incentives or programs.
* I affirm that this project has not already been reported to BPA using EEI or Self-funding.
* All conservation measures installed meet the requirements of BPA’s conservation standards found at [https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8and-appendices.pdf.](https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8-and-appendices.pdf)
* I understand that BPA M&V protocols will be followed.
* I will ensure that BPA staff are provided access to the project site.
* I will provide additional project documentation upon request.
* I understand that changes to the proposal after BPA's acceptance may reduce the funding received.
* I understand that a separate funding agreement must be signed before receiving any funding for this project.
* The project installation associated with this application reported in BEETS by July 31, 2024 and invoiced before September 24, 2024.
* All the information in this application is true and accurate to the best of my knowledge.
* I am authorized to sign on behalf of the utility.

|  |  |  |
| --- | --- | --- |
|  |   |  |

 **Applicant Printed Name**  **Applicant Title**

|  |  |  |
| --- | --- | --- |
|  |   |  |

 **Applicant Signature Date (mm/dd/yyyy)**