

# October 2024 Implementation Manual Changes

09/19/2024



# General IM

**Corinne Mauck, Implementation Manual Coordinator**

## 6.2 Distribution Channels – By Request

- Eligible items that the utility or its agent provided ~~to end-users at their~~ upon the request of the consumer. Items are provided to consumers ~~either~~ through the mail or by direct distribution ~~(such as at a county fair)~~. By Request channel applies to items given to consumers ~~end-users~~ in a number of circumstances, such as:
  - Over the counter in the utility office;
  - Given directly to the consumer ~~Left behind at end-user's home~~ after utility program sponsored work such as home energy audit, weatherization, or door-to-door campaign, etc. (Leaving on a doorstep or with an apartment manager etc. is not sufficient.)
  - At events (such as county fairs or an annual utility meeting);
  - ~~End-user~~ Consumer redemption of a utility coupon or postcard for a free item; or
  - Reimbursing the ~~end-user~~ consumer for a qualified purchase. By Request measures may be fulfilled through a utility-run program ~~or a BPA program; eligible items distributed through a BPA program will have separate reference numbers.~~

## 6.2 Distribution Channels – Direct Install

- Eligible items that the utility or its agent provide and install for the ~~end-user~~ consumer at no cost. Direct Install measures must be
  - (1) installed by a utility customer or their agent; or
  - (2) installed by a third-party (e.g., an apartment complex maintenance manager) and witnessed by the utility customer or their agent. ~~or~~
  - ~~(3) the utility customer or their agent visually inspects a representative sample after installation by a third-party. Direct install measures may be fulfilled through a utility program or a BPA program. All eligible items distributed through a BPA program will have separate reference numbers.~~

# Commercial

Eric Mullendore, Commercial & Industrial Sector Lead



# New Calculators

- 8.3.1 Nonresidential Lighting Calculators

BPA is developing an Online Lighting Calculator (OLC) to replace the current BPA Lighting Calculator Series 6 (Nonresidential Lighting Calculator V6.0.) The OLC will launch in FY 2025 and BPA will communicate a transition date and training plan when the “go live” date is confirmed.

# Industrial

Eric Mullendore, Commercial & Industrial Sector Lead



# Corrections

- ❑ **10.3.3 Performance Tracking System** corrected the ‘**Basis for Energy Savings**’ and ‘**Payment**’ sections to clarify the customers’ ability to divide PTS initial installation and setup payments into multiple phases within a two-year performance period. Updated the ‘**Additional Information**’ section stating the optional Performance Tracking System Calculator can be used to help customers track PTS payments when separated into phases.
- ❑ **10.4.1 Variable Frequency Drives for Fans in Potato and Onion Storage Facilities** corrected the ‘**Payment**’ section to clarify the payment and energy savings is based on specific VFD horsepower that is available in the UES Measure List; note the payment amount still equates to \$200 per horsepower.





- ❑ **10.4.4** Noted the expiration of the Green Motors Rewind Initiative (effective September 30, 2024) – the vendor of the BPA-funded, third-party-operated program no longer provides this service.

# Residential

Jonathon Belmont – Residential Sector Lead



# Corrections

- **11.7.5 BPA Zero Energy Ready New Multifamily Construction (BPA-Qualified)**
  - In Table titled **Additional Measures Available For New, Single-family Construction**, change *Single-Family* to *Multi-Family*

# Requirement Removal

## □ 11.4 ELECTRIC WATER HEATING

### ○ 11.4.2 Unitary Heat Pump Water Heater – 40 gallon (BPA-Qualified)

- Removed requirement “A maximum of one unitary HPWH measure may be claimed per home.”

### ○ 11.4.3 Unitary Heat Pump Water Heater – 50 gallon and above

- Removed requirement “A maximum of one unitary HPWH measure may be claimed per home.”

### ○ 11.4.4 Split-System Heat Pump Water Heater

- Removed requirement “A maximum of one unitary HPWH measure may be claimed per home.”

# Low-Income

Amy Burke – Low-Income Lead



# Corrections

- ❑ **11.9 Clothes washers in multifamily low- and mid/high-rise buildings:**
  - Correction to remove the requirement that they must be "in Common Areas"
  - Only need to be Energy Star
- ❑ **11.9 Commercial Ductless Heat Pumps in Shared Multifamily Common Areas for multifamily low- and mid/high-rise:**
  - Clarified for retrofit installations only
- ❑ **11.9 Commercial Ducted Heat Pumps in Shared Multifamily Common Areas for multifamily low- and mid/high-rise:**
  - Clarified for retrofit installations only

# Definitions Updates

Mike Gross, Marketing Lead

# New Definitions

- Project Start Date:** The date equipment was ordered, purchased or installed.
- Agent:** A person, persons, or an entity with a contract with the utility to perform work.



# Thank you for your time

<https://www.bpa.gov/energy-and-services/efficiency/implementation-manual>

