This application is a demonstration funding request and funds are not guaranteed. To be eligible, a utility anticipates its Energy Efficiency Incentive (EEI) funds for the 2024-2025 rate period will be fully utilized by September 30, 2025. Utilities may combine EEI and Direct Fund Demonstration funding.

 **A. APPLICANT INFORMATION**

|  |  |  |
| --- | --- | --- |
|  |   |  |

 **Utility Name Federal TIN**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |   |  |   |   |   |  |

 **Address City State Zip Code**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |   |  |   |  |

 **Utility Contact Phone Email**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |   |  |   |  |

 **Technical/Other Contact Phone Email**

**B. PROJECT ELIGIBILITY**

**Choose one of the following:**

[ ]  **Utility anticipates fully utilizing its EEI funds this rate period (2024-2025) by September 30, 2025.**

[ ]  **Utility expects to combine EEI and Direct Fund Demonstration allocations to fully utilize its EEI this rate period (2024-2025) by September 30, 2025.**

[ ]  **None of the above applies. Add your explanation below and continue completing the application.**

# C. PROJECT PROPOSAL

**Energy Efficiency Project** is the installation or implementation one or more of the BPA approved conservation measures and/or custom project in accordance with BPA Measurement and Verification (M&V) protocols that is not otherwise required by law or regulation and results in energy savings at a facility located within BPA’s service territory. For the purposes of this application, a project may represent multiple customers or sites when like-UES measures are bundled together.

**Unique Project Name (i.e. Main High School East Wing Hallway Lighting):**

**Reference Number(s):**

**Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):**

**Facility/End-User Name (Enter multiple for bundled UES measures):**

|  |
| --- |
|  |

**Facility (Building) Name and Address (Enter multiple for bundled UES measures):**

|  |
| --- |
|  |

**Sector (check one):**

|  |  |  |  |
| --- | --- | --- | --- |
| [ ] Agricultural [ ] Commercial [ ] Industrial  **Type of Project:**  | [ ]  Residential |  | [ ] Utility Distribution  |
| [ ]  UES [ ]  Custom [ ] Calculated Savings (i.e. Lighting Calculator, Utility Distribution) |

**Will Measurement & Verification (M&V) for custom projects be completed by August 31, 2024?** [ ] Yes [ ]  No

**Will the project be reported into BEETS by August 31, 2024?** [ ] Yes [ ]  No

**Will the project be invoiced by September 25, 2024?** [ ] Yes [ ]  No

**D. PROJECT PROPOSAL ENERGY SAVINGS**

**Enter estimated busbar kWh savings:**

**Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)**

**required?**

1. **ESTIMATED INCENTIVE**

**Is this incentive less than BPA’s willingness to pay?** [ ]  Yes [ ]  No

1. **DFD FUNDING REQUESTED**

****

# Optional Advanced Financial Assistance Payment

The Direct Fund Demonstration funding opportunity allows for payment flexibility; please indicate if you would like to request an advanced financial assistance payment. If requesting an advanced financial assistance funding, identify the amount of advanced financial assistance funding requested. Advanced financial assistance payments are intended to aid projects that require upfront capital to complete. Final payments will be in accordance with final savings and EEI allocation status.

[ ]  I request an advanced financial assistance payment. This request represents % of funding request.

# H. NON-ENERGY SAVINGS BENEFITS

**Identify Benefits (Check all that apply):**

|  |  |
| --- | --- |
| [ ]  Low-income or Disadvantaged communities [ ]  Public Facility    |  [ ]  Minority or women owned business  |
| [ ]  Health, Safety or comfort [ ]  Economic   [ ]  Other (Please explain):  |   |

 **Describe quantitative and qualitative impact for each box checked:**

# I. APPLICANT CERTIFICATION AND SIGNATURE

**My signature below indicates the following:**

* I understand that fuel switching is not permissible under any BPA incentives or programs.
* I affirm that this project has not already been reported to BPA using EEI or Self-funding.
* All conservation measures installed meet the requirements of BPA’s conservation standards found at [https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8and-appendices.pdf.](https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8-and-appendices.pdf)
* I understand that BPA M&V protocols will be followed.
* I will ensure that BPA staff is provided access to the project site.
* I will provide additional project documentation upon request.
* I understand that changes to the proposal after BPA's acceptance may reduce the funding received.
* I understand that a separate funding agreement must be signed before receiving any funding for this project.
* The project installation associated with this application reported in BEETS by August 31, 2024, and invoiced before September 25, 2024.
* All the information in this application is true and accurate to the best of my knowledge.
* I am authorized to sign on behalf of the utility.

|  |  |  |
| --- | --- | --- |
|  |   |  |

 **Applicant Printed Name**  **Applicant Title**

|  |  |  |
| --- | --- | --- |
|  |   |  |

 **Applicant Signature Date mm/dd/yyyy**