

GRID Modernization

CBPI Customer Training Meeting

Concurrent Losses

August 16, 2023



Purpose & Agenda

Purpose: Provide Current Information on Concurrent losses

Agenda:

1. General Overview of Concurrent Losses
2. Review New Real Power Losses BPA Webpage
3. Review Concurrent Losses FAQ
4. Review Concurrent Losses User Guide
5. Overview/Demo of New OATI CDE Concurrent Loss Screen
6. Questions and Answer Session

General Overview of Concurrent Losses

- ❖ Concurrent losses is replacing the delayed loss return option provided for in the current (version 16) Real Power Loss Return business practice.
- ❖ Concurrent loss returns will “go live” HE 12 on October 2, 2023.
- ❖ BPA will continue to offer the option for all customers to financially settle loss return obligations. In addition, a customer with a Regional Dialogue Slice/Block power sales agreement have the option to return losses through an adjustment to the customer’s slice output energy.
- ❖ BPA has posted out for customer comment the Real Power Loss Returns business practice in connection with the implementation of concurrent loss returns.

OATI CDE Concurrent Losses Screen Access

- ❖ Customers CDE Security officers are authorized to request new user access, reactivation, and termination of users for their company's CDE container. Security officers would contact Txcbs@bpa.gov to request new user access, reactivation, termination of users.
- ❖ Before a User can be added to a company's container the user must have an OATI Web cares Certificate installed to access Customer Data Entry (CDE)
- ❖ Users status will switch to inactive in either production and/or development environments if the user has not logged into CDE for a long period of time. If the user requires access to their CDE container the user can contact Txcbs@bpa.gov to request reactivation of their user CDE account.

Review the Real Power Losses Website

The New Real Power Losses Page is available on bpa.gov under the [Ancillary Services](#) page (bpa.gov > Transmission Sales > Products & Services > Ancillary Services>Real Power Losses) [Real Power Losses Webpage](#)

The Real Power Losses Page has links to the Concurrent Losses User Guide, CDE User Guide, Concurrent Losses FAQ, and everything else losses related including the Real Power Loss Return Form.

Concurrent Losses 101

- [Concurrent Losses User Guide](#)
- [Concurrent Loss Returns FAQ](#)

Supporting Documentation

- [Real Power Loss Return Business Practice](#)
- [Oversupply Management Protocol \(OMP\) Business Practice](#)
- [Requesting Transmission Service Business Practice](#)
- [Scheduling Transmission Service Business Practice](#)
- [Concurrent Losses User Guide](#)
- [CDE User Guide](#)
- [Notification of Real Power Loss Return Service](#)

Related Information

- [Tariff](#)
- [Transmission Rates](#)
- [Customer Training Information](#)

Review Concurrent FAQ for Customers

The New Real Power Losses Page has a link to the Concurrent Losses FAQ
[Real Power Loss Webpage](#)

B O N N E V I L L E P O W E R A D M I N I S T R A T I O N

Concurrent Loss Returns FAQ

This document provides answers to some basic questions about the implementation of and transition to concurrent loss returns. BPA has developed a Concurrent Losses User Guide that provides additional information about the implementation of concurrent loss returns.

The [Real Power Loss Return](#) business practice provides all of the details and requirements for returning real power losses to BPA.

Review Concurrent User Guide

The New Real Power Losses Page has a link to the Concurrent Losses User Guide
[Real Power Losses Webpage](#)



BONNEVILLE POWER ADMINISTRATION

Concurrent Losses User Guide

Version 1.3

8/3/2023

This guide describes the new concurrent losses process, screen and related items set forth in the following business practices: [Real Power Loss Return](#), [Requesting Transmission Service](#), [Scheduling Transmission Service](#) and [Oversupply Management Protocol](#). This document contains proprietary screenshots for the Daily Concurrent Losses Obligation (DCLO) screen in webScheduler and the webSmartOASIS New TSR screen from Open Access Technology International (OATI). Do not distribute this material or use it outside the context of this document without specific authorization from OATI.

For additional assistance, submit questions to txcbs@bpa.gov.

Overview/Demo of the OATI CDE Concurrent Loss Screen

Access is now available in the [Dev environment](#) for customer testing for the new OATI CDE Daily Concurrent Loss Obligation screen.

Let the demonstration begin.

Q & A Session

