

Transfer of Transmission Service

BPA Transmission Business Practice

Version 4
8/10/2022

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This business practice describes the criteria and requirements for completing a Transfer of Transmission Service (Transfer) on OASIS.

BPA Policy Reference

- [Open Access Transmission Tariff \(OATT\)](#): Section 23

For more information, visit the [BPA Transmission Business Practices webpage](#) or submit questions to techforum@bpa.gov.

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A. General Criteria

1. A Customer (Reseller) with a CONFIRMED reservation (see Section A.2 for eligible service types) may transfer all (full MW and full term) or a portion (partial MW and/or partial term) of its reservation to another Customer (Assignee).
2. The following PTP Service types are eligible for transfer:
 - a. Long-Term Firm Point-to-Point Yearly (LTF-YEARLY PTP).
 - b. Long-Term Conditional Firm Point-to-Point Yearly (LTF-YEARLY PTP).
 - c. Short-Term Firm Point to Point Monthly (STF-MONTHLY PTP).
 - d. Non-Firm Point to Point Monthly (NF-MONTHLY PTP).
3. For full transfers, all actions that decrement the Reseller’s CONFIRMED TSR, such as Resales and Redirects, will be transferred to the Assignee’s TSR.
4. For partial transfers, all actions that decrement the Reseller’s CONFIRMED TSR, such as Resales and Redirects, will remain with the Reseller’s CONFIRMED TSR.
5. A Request Type of RESALE (an assignment of scheduling rights only) may not be transferred.
6. A Request Type of CONSOLIDATION may not be transferred.

7. Once the Assignee's TSR (full or partial transfer) is CONFIRMED on OASIS all rights and obligations will be transferred from the Reseller to the Assignee, which will then be subject to the same terms and conditions of the BPA OATT, Rate Schedules, and business practices.
8. For the management of Conditional Firm Service, including transfer of such service, BPA utilizes the OATI webTrans Conditional Curtailment Option (CCO) Module.
 - a. The CCO Module will automatically transfer to the Assignee's TSR in OATI webTrans for Bridge/Reassessment and Number of Hours/System Conditions (refer to the Conditional Firm Service Business Practice for additional CFS information).
 - b. The Number of Hours curtailed up to the date of transfer will also be transferred to the Assignee's TSR. Number of Hours curtailment is tracked yearly starting with the Service Commencement Date of the Reseller's CONFIRMED TSR.

B. Assignee Transfer TSR

1. The Assignee must submit a TSR on OASIS to initiate a transfer (Transfer TSR) (refer to the [PTP TSR User Guide](#) for submittal instructions).
2. The Transfer TSR must be submitted at least 60 Calendar Days in advance of the transfer date or at least 60 Calendar Days in advance of the Service Commencement Date of the reservation agreed upon by both parties.
 - a. BPA will consider Transfer TSRs submitted less than 60 Calendar Days in advance, if feasible.
3. For a full transfer, the Start and Stop Time of the Transfer TSR must match the Start and Stop Time of the Reseller's reservation.
4. For a partial transfer, the Start Time of the Transfer TSR must be the same as or after the Start Time of the Reseller's reservation, and the Stop Time of the Transfer TSR must be the same as or before the Stop Time of the Reseller's reservation.
5. The MW amount of the Transfer TSR must be equal to or less than the MW amount of the Reseller's reservation.
6. If the Assignee does not want to complete the transfer from the Reseller, the Assignee will have the opportunity to change the OASIS status of the Transfer TSR to WITHDRAWN prior to BPA approval as described in Section E.

C. Reseller Acceptance of Transfer TSR

1. To accept the transfer, the Reseller must acknowledge the Transfer TSR on OASIS. The [PTP TSR User Guide](#) includes instructions for acknowledging a Transfer TSR.
2. If the Reseller chooses not to complete the transfer to the Assignee, the Reseller can update the status of the Assignee's Transfer TSR to INVALID, REFUSED or DECLINED.

D. Contract Process

1. BPA will tender a signed Service Agreement, Exhibit Table (Table) to the Assignee, and a revised Table to the Reseller to reflect the transfer.
2. The Assignee and Reseller must countersign and return the Tables to BPA no later than the Close of Business (COB) on the 15th Calendar Day from the Date of Tender.
3. If both the Assignee and the Reseller execute and return the Table(s) within the specified timeframe, BPA will take the OASIS actions in Section E.

E. BPA Approval/Disapproval of Transfer TSR

1. BPA will APPROVE the Transfer TSR after executed Tables have been received.
 - a. The FULL_TRANSFER TSR automatically updates to CONFIRMED and the Reseller's reservation now shows as the Assignee's reservation.
 - b. The PART_TRANSFER TSR automatically updates to CONFIRMED.
2. BPA will DISAPPROVE the Transfer TSR if executed Tables are not received.
 - a. The Assignee's Transfer TSR will receive no further consideration.
 - b. The Reseller's reservation will remain unchanged.